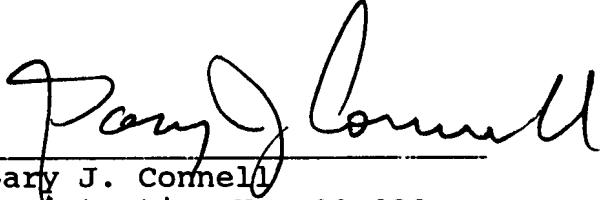


No fees are believed to be due with this Supplemental Preliminary Amendment. In the event fees are due, please debit Deposit Account 19-1970.

Respectfully submitted,

SHERIDAN ROSS & MCINTOSH

By:


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